

## Business Online to Business Essentials Migration – Data Availability

### Data Available Post-Migration from Business Online to Business Essentials

Data Type	Availability Timing
Customer, Users, and Accounts	After Data Migration (Get Started)
Deposit Account History – up to 6 months	History loaded over first week following data migration
Wire Activity History – up to 6 months	After Data Migration (Get Started)
Statement History – 7 years	After Data Migration (Get Started)
Check and Deposit Tickets and Items History – 6 months	After Data Migration (Get Started)
Bill Pay Primary Admins and User Profiles and Entitlements	At Client Conversion (Go Live)
Bill Pay Payees, Payments and Payment History	At Client Conversion (Go Live)

*See reverse side for data NOT converting/recommended client actions*

**Data Not Available Post-Migration on Business Essentials  
 (access ends when Business Online access terminates)**

<b>Data Type</b>	<b>Recommended Client Action</b>
<b>Passwords and Multi-Factor Verification Items</b>	Clients re-establish at first login
<b>Tokens</b>	Client users must re-activate during Get Started period
<b>User Alerts</b>	Client users re-establish all alerts during Get Started period
<b>Audit History</b>	Clients download company's audit history prior to Business Online deactivation (45 days history)
<b>Future Dated and Recurring Transfers and Transfer Templates</b>	Clients must re-establish transfer templates during Get Started period (can set up with any dates occurring after Go Live period begins)
<b>Favorite Reports</b>	Client users should re-establish favorite reports during Get Started period
<b>Loan Account History</b>	Clients should download 6 -month history prior to end of Go Live period/Business Online deactivation
<b>Foreign Currency Deposit Account History</b>	Clients should download 6 -month history prior to end of Go Live period/Business Online deactivation
<b>Sweep Account History</b>	Clients should download 6 -month history prior to end of Go Live period/Business Online deactivation